

GENERAL OBLIGATION BOND ISSUES

State of Washington General Obligation Bonds Calendar Year 2002 Issues

<u>Sale Date, Purpose, and Series</u>	<u>Par Amount</u>	<u>True Interest Cost</u>
<u>January 15, 2002</u>		
Various Purpose General Obligation Bonds		
Series 2002B - Subject (Ch 14)	\$ 1,825,000	4.93026505%
Series 2002B - Reimbursable (UW)	10,075,000	4.93026505%
Series 2002B - Subject (Ch 380)	136,160,000	4.93026505%
Series 2002B - Reimbursable (GA)	25,895,000	4.93026505%
Series 2002B - Subject (Ch 9)	79,370,000	4.93026505%
Sub-Total	\$ 253,325,000	
Motor Vehicle Fuel Tax General Obligation Bonds		
Series 2002C (HWY-215)	\$ 28,000,000	4.92624011%
Series 2002C (R49-108)	300,000,000	4.92624011%
Series 2002C (TIB-144)	10,075,000	4.92624011%
Sub-Total	\$ 338,075,000	
<u>May 14, 2002</u>		
Various Purpose General Obligation Refunding Bonds		
Series R-2002A (AT-6 Exc)	\$ 1,080,000	2.91029397%
Series R-2002A (R-92C(AT) Exc)	6,195,000	2.91029397%
Series R-2002A (R-92C(BK) Exc)	5,560,000	2.91029397%
Series R-2002A (R-92C(Subject))	31,725,000	2.91029397%
Series R-2002A (R-92C(Subject-Voted))	17,835,000	2.91029397%
Sub-Total	\$ 62,395,000	
Motor Vehicle Fuel Tax General Obligation Refunding Bonds		
Series R-2002B (R-92D (Highways))	\$ 12,120,000	2.91968190%
Series R-2002B (R-92D (UAB))	13,460,000	2.91968190%
Sub-Total	\$ 25,580,000	
<u>July 23, 2002</u>		
Various Purpose General Obligation Bonds		
Series 2003A - Subject (Ch 14)	\$ 640,000	4.81537385%
Series 2003A - Subject (Ch 9)	158,930,000	4.81537385%
Sub-Total	\$ 159,570,000	

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General Obligation Bonds (State Housing Trust Fund)		
Series 2003T -Taxable (Subject) (Ch 9)	\$ 24,885,000	3.74884362%
Sub-Total	\$ 24,885,000	
<u>September 18, 2002</u>		
Various Purpose General Obligation Refunding Bonds		
Series R-2003A (1993A-14)	\$ 22,770,000	4.03537830%
Series R-2003A (1993A-31)	109,410,000	4.03537830%
Series R-2003A (1993A-SPI-Exc)	14,795,000	4.03537830%
Series R-2003A (1994B-14)	11,215,000	4.03537830%
Series R-2003A (1994B-31)	196,130,000	4.03537830%
Series R-2003A (1994B-SPI-Exc)	18,890,000	4.03537830%
Series R-2003A (1995A-12)	169,030,000	4.03537830%
Series R-2003A (1995A-14)	15,085,000	4.03537830%
Series R-2003A (1995A-31)	40,140,000	4.03537830%
Series R-2003A (1995A-HE-WSU)	8,410,000	4.03537830%
Sub-Total	\$ 605,875,000	
Motor Vehicle Fuel Tax General Obligation Bonds		
Series 2003B (HWY-215)	\$ 13,500,000	4.44795370%
Series 2003B (R49-108)	127,000,000	4.44795370%
Series 2003C (R49-108-TNB)	158,000,317	4.85742010%
Sub-Total	\$ 298,500,317	
<u>November 21, 2002</u>		
Motor Vehicle Fuel Tax General Obligation Refunding Bonds		
Series R-2003B (1995B(CC-10))	\$ 9,725,000	4.32251164%
Series R-2003B (1995B)	3,935,000	4.32251164%
Series R-2003B (DD-13)	26,490,000	4.32251164%
Series R-2003B (DD-14)	26,065,000	4.32251164%
Series R-2003B (III-H)	4,110,000	4.32251164%
Sub-Total	\$ 70,325,000	
Total Calendar Year 2002	\$ 1,838,530,317	